

Introducing your Dashboard Support Coordinators

Easy Navigation

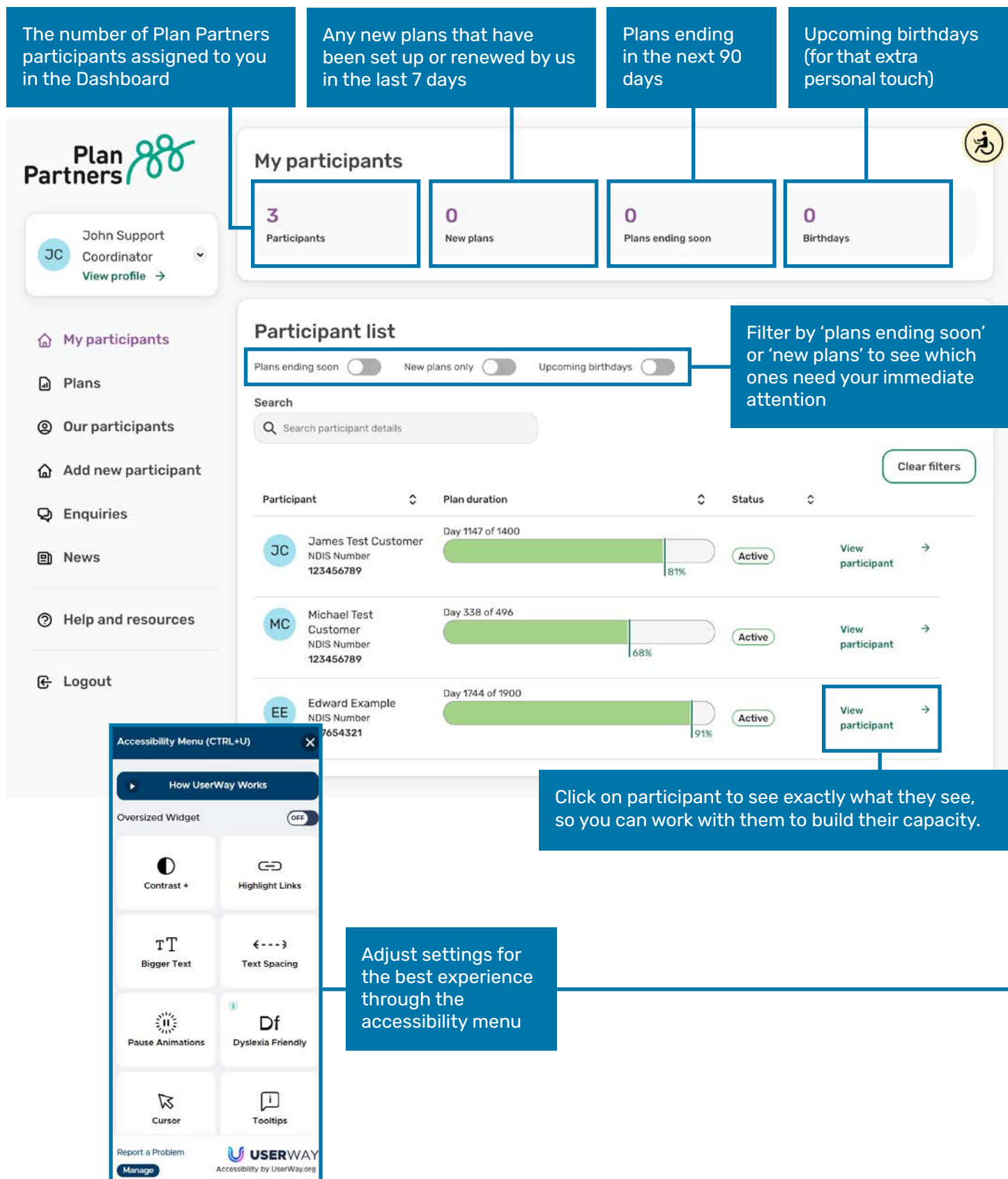
A handy navigation bar helps you find your way round your Dashboard easily

The number of Plan Partners participants assigned to you in the Dashboard

Any new plans that have been set up or renewed by us in the last 7 days

Plans ending in the next 90 days

Upcoming birthdays (for that extra personal touch)



My participants

- 3 Participants
- 0 New plans
- 0 Plans ending soon
- 0 Birthdays

Participant list

Plans ending soon ☐ New plans only ☐ Upcoming birthdays ☐

Search: Search participant details

Clear filters

Participant	Plan duration	Status	
JC James Test Customer NDIS Number 123456789	Day 1147 of 1400 81%	Active	View participant →
MC Michael Test Customer NDIS Number 123456789	Day 338 of 496 68%	Active	View participant →
EE Edward Example NDIS Number 7654321	Day 1744 of 1900 91%	Active	View participant →

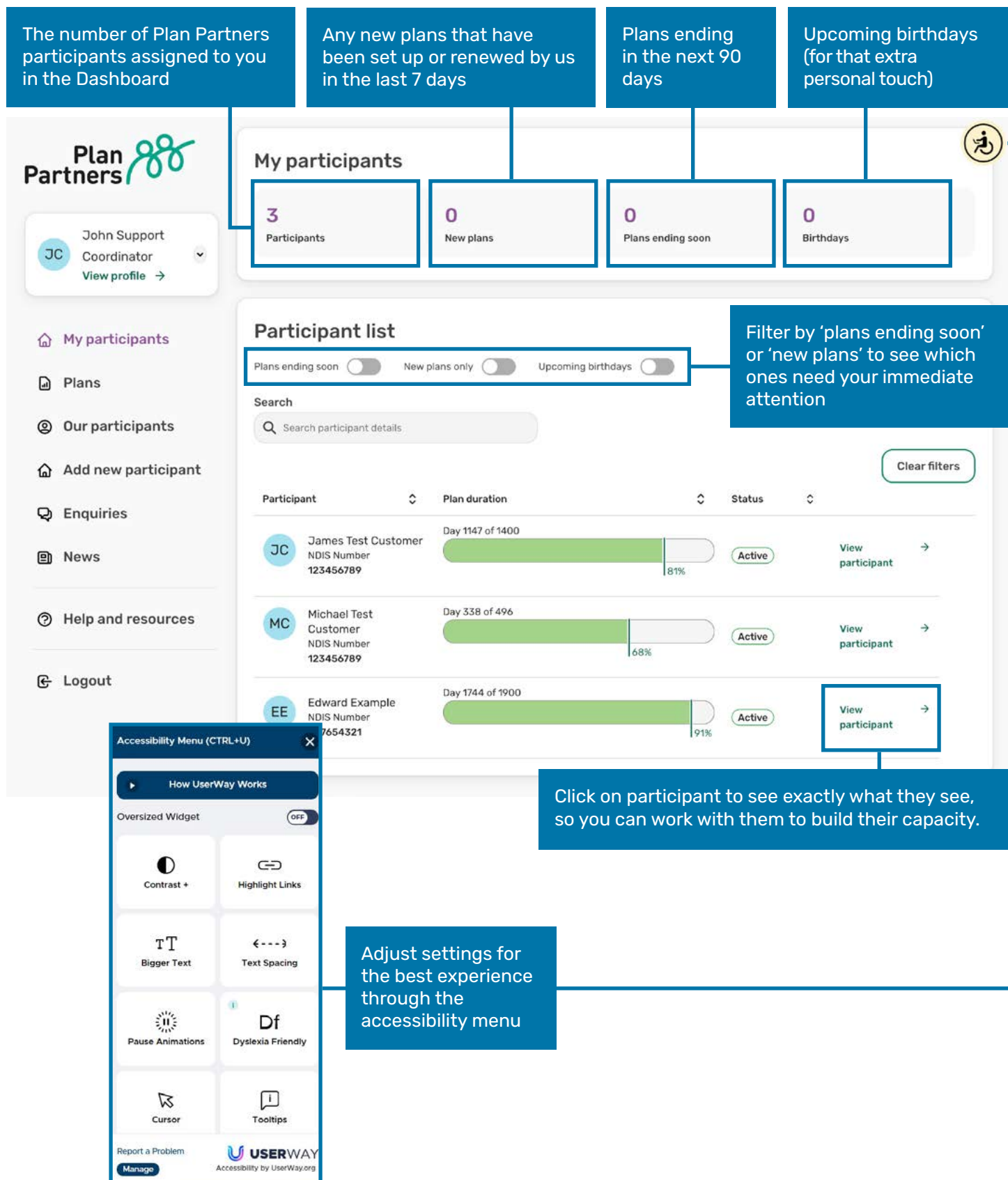
Accessibility Menu (CTRL+U)

- How UserWay Works
- Oversized Widget: OFF
- Contrast +
- Highlight Links
- Bigger Text
- Text Spacing
- Pause Animations
- Dyslexia Friendly
- Cursor
- Tooltips
- Report a Problem
- Manage
- USERWAY Accessibility by UserWay.org

Filter by 'plans ending soon' or 'new plans' to see which ones need your immediate attention

Click on participant to see exactly what they see, so you can work with them to build their capacity.

Adjust settings for the best experience through the accessibility menu



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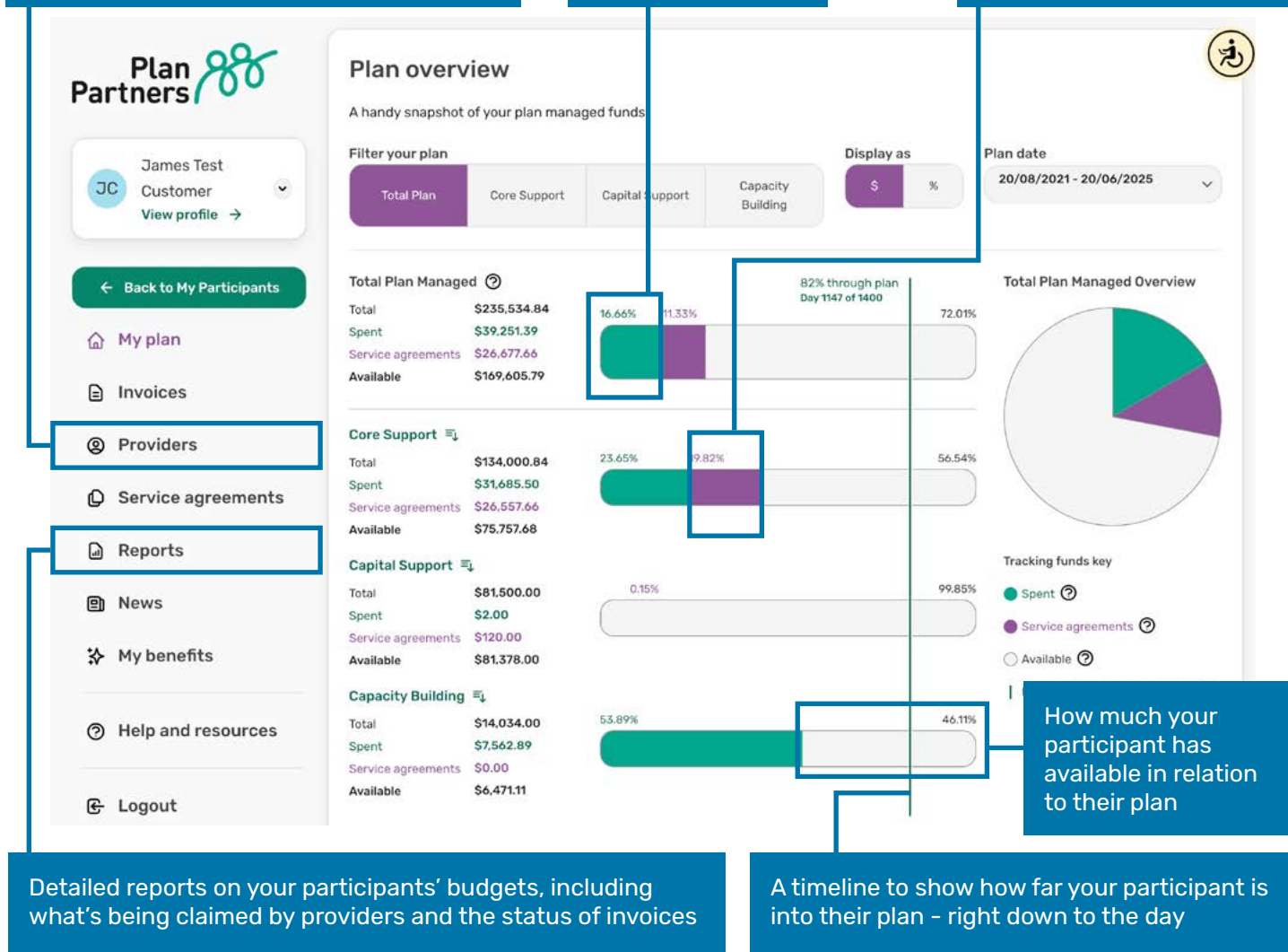
In My Plan

A helpful graph gives an instant snapshot of spending and budgets

See all the providers making claims against your participant's NDIS plan to easily resolve payment issues and have easy access to their contact details

How much your participant has spent in relation to their plan

How much your participant has allocated to providers under their service agreements



Invoices

See all invoices processed with us and get detailed live statuses to explain where each invoice is in the processing cycle.

